



Simple to open,
simple to manage,
simple to administer,
and simple to scale

Quick guide OneStepSMSF

This really is self-managed super funds made simple

Setting up
a new self-
managed
super fund can
take as little as
15 minutes

Before the introduction of OneStepSMSF, setting up self-managed super funds was time consuming and labour intensive.

OneStepSMSF has changed all that. Setting up a new self-managed super fund using OneStepSMSF can take as little as 15 minutes. Not only is the fund created but investors can also be poised to transact with all their investment documents prepopulated, saving both time and money.

This really is SMSFs made simple - simple to open, simple to manage, simple to administer, and simple to scale. It is all here at your fingertips.

Fully integrated

A fully integrated service for investors with self-managed super funds is available through the OneVue UMA platform. This enables advisers to establish and manage investors' self-managed funds easily and cost effectively.

SMSF investors and their advisers have access to:

- Streamlined and automated SMSF establishment
- Centralised documentation storage
- Simplified documentation amendments
- SMSF administration
- Current fund financials and fund reports
- View, transact and report on SMSF member balances daily

Investors also have easy access to interim balances, end-of-year member balances, financial reporting, a statement of taxable income, and regulatory documents for SMSF investments. Advisers can access investors' fund documents from one place 24 hours a day 7 days a week.

Complex Superannuation Fund

Portfolio Summary	Details	Holdings By Investment	Holdings By Security	Asset Allocation	Bank Transactions	External Investments	SMSF Member Balances
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Total Unaudited Fund Balance @ 15-Aug-2010

Member Balances	Name	Type		
Member 1	Complex Mr Bob	Accumulation	\$469,682	53.86%
Member 1	Complex Mr Bob	Account based pension 1	\$0	0.00%
Member 2	Complex Mrs Jae	Accumulation	\$402,402	46.14%
All Members			\$872,084	100.00%

Note: this is an illustration only

If you would like to step through the OneStepSMSF experience of establishing an SMSF on behalf of your client please visit www.onevue.com.au and select SMSF.

This document contains general financial product advice that is not specific to anyone's personal circumstances, finances or needs. You should read and consider OneVue's relevant offer documents available from www.onevue.com.au before acting on the advice in this document

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